



INTERCONTINENTAL TRUST

International Tax & Management Services

INTERCONTINENTAL TRUST NEWSLETTER

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FIRST GBL 1 TO TRADE ON THE SEM

Intercontinental Trust Limited is proud to be associated with the listing and trading of the shares of the first Global Business Licence Category 1 Company, Rockcastle Global Real Estate Company Ltd, on the Stock Exchange of Mauritius and on the Alternative Exchange of the JSE Limited in South Africa

On 25 May 2012, the Listing Executive Committee of the Stock Exchange of Mauritius Ltd (“SEM”) approved the listing of up to 10,001,000 ordinary shares at an offer price of USD 1 of Rockcastle Global Real Estate Company Limited (“Rockcastle”) on the Official Market of the SEM. Trading in the shares of Rockcastle on the SEM began on 5 June 2012.

Rockcastle is the first company operating in the Global Business Sector to have its shares listed and traded on the SEM in accordance with new Chapter 18 which addresses specific requirements for corporations holding a Category 1 Global Business Licence and certain types of debt instruments targeted to special categories of investors, including but not limited to expert investors as defined in the Securities (Collective Investment Schemes and Closed-end Funds) Regulations 2008.

The listing of Global Business Licence Category 1 companies is in line with SEM’s internationalisation strategy, and fosters the development of synergistic links between the Global Business Sector and the Stock Exchange of Mauritius. It also fits with the overall objective of positioning Mauritius as a jurisdiction of substance.

Rockcastle is also the first company in Mauritius to be listed on both the SEM and the Alternative Exchange of the JSE Limited in South Africa (“JSE”). On the 17 July 2012, the JSE has granted Rockcastle a secondary listing of a maximum of up to 16 201 000 ordinary shares on the Alternative Exchange of the JSE with effect from the commencement of trade on the 26 July 2012.



About Rockcastle Global Real Estate Company Limited

Rockcastle is a public company limited by shares incorporated in March 2012. It is licenced by the Financial Services Commission to operate as a Global Business Licence Category 1 company. The primary objective of the company is to invest in global real estate securities, listed or unlisted, including commercial property development projects in selected developed jurisdictions such as Canada, Australia, Singapore, United States, France, New Zealand, the Netherlands, Hong Kong and the United Kingdom.

Rockcastle will conduct its business from Mauritius and its board comprises a majority of Mauritian resident directors. Rockcastle has been established in Mauritius in order to take advantage of Mauritius' business friendly infrastructure and tax regime and the double tax agreements that Mauritius has negotiated with many of the jurisdictions in which the company intends to invest. It is envisaged that a listing on the SEM will provide access to a global investor base of managed funds, high net worth individuals and other sources of capital who view Mauritius as an attractive investment destination.



Fact Sheet on Rockcastle Global Real Estate Company Limited

Date and Place of Incorporation	30 March 2012, Mauritius
Company Secretary	Intercontinental Trust Limited
Sponsor	Capital Market Brokers Limited
Corporate advisor and legal advisor	C&A Law
Lead Corporate Advisor	Java Capital (Proprietary) Limited
Banker	Standard Bank (Mauritius) Limited
Auditor	BDO & Co

Sources: ● Stockexchangeofmauritius.com ● L'Express Newspaper

Intercontinental Trust Ltd is regulated by the Financial Services Commission in Mauritius.

For any additional information please contact us.

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